



**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2015**

(The figures have not been audited)

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 30-Sep-15 RM'000	Preceding Year Corresponding Quarter 30-Sep-14 RM'000	Current Year To-date 30-Sep-15 RM'000	Preceding Year Corresponding Period 30-Sep-14 RM'000
Continuing operations:				
Revenue	884	6,815	1,899	8,545
Cost of Sales	(51)	(295)	(341)	(798)
Gross Profit/(loss)	833	6,520	1,558	7,747
Other items of income:				
Interest income	21	11	25	193
Other income	45	27	109	192
Other items of expense:				
Administration expenses	(3,208)	(1,832)	(7,038)	(6,843)
Finance costs	(66)	(45)	(94)	(100)
Profit/(loss) before tax from continuing operations	(2,375)	4,681	(5,440)	1,189
Income tax expense	(8)	(692)	(12)	(709)
Profit/(loss) from continuing operations, net of tax	(2,383)	3,989	(5,452)	480
Discontinued operation:				
Gain/(Loss) from discontinued operation, net of tax	-	-	1	-
Profit/(loss) net of tax	(2,383)	3,989	(5,451)	480
Other comprehensive income for the year, net of tax	-	-	-	-
Total comprehensive income for the year	(2,383)	3,989	(5,451)	480
Profit attributable to:				
Equity holders of the parent	(2,378)	3,989	(5,438)	2,955
Minority interests	(5)	-	(13)	(12)
	(2,383)	3,989	(5,451)	480
Profit/(loss) per share attributable from continuing operations to equity holders of the parent (sen per share)				
Basic	(2.35)	1.96	(2.91)	1.39
Fully diluted	(1.68)	1.55	(2.12)	1.15
Profit/(loss) per share attributable from discontinued operation to equity holders of the parent (sen per share)				
Basic	-	-	-	-
Fully diluted	-	-	-	-

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.



CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2015

(The figures have not been audited)

	30-Sep-15	(Audited) 31-Dec-14
	RM'000	RM'000
ASSETS		
Property, Plant and Equipment	5,536	5,666
Investment Securities	9,975	9,722
Investment Properties	9,900	9,987
Land held for Property Development	168,878	167,248
Development Expenditure	28,604	22,703
Goodwill on Consolidation	9,636	9,636
TOTAL NON-CURRENT ASSETS	232,529	224,962
Inventories	2,079	2,175
Trade Receivables	20,850	19,699
Other Receivables, Deposits and Prepayments	9,989	12,606
Property Development Cost	9,673	8,370
Contract Work In Progress	929	772
Amount Due From Ultimate Holding Corporation	1,551	-
Amount Due from Related Companies	14,101	7,130
Cash and Cash Equivalents	8,938	13,598
TOTAL CURRENT ASSETS	68,110	64,350
	300,639	289,312
LIABILITIES		
Trade Payables	8,502	7,655
Other Payables and Accruals	21,736	8,673
Progress Billing	8,891	-
Amount Due to Related Companies	9,472	9,589
Amount Due to Ultimate Holding Corporation	2,756	8,546
Bank Borrowings	1,716	1,978
Bank Overdraft	66	-
Hire Purchase Payables	-	22
Income Tax Payables	830	3,368
TOTAL CURRENT LIABILITIES	53,969	39,831
NET CURRENT ASSETS	14,141	24,519
Hire Purchase Payables	72	76
Bank borrowings	2,650	2,500
Deferred Taxation	27,850	27,889
Amount Due to Ultimate Holding Corporation	10,151	7,104
	40,723	37,569
TOTAL LIABILITIES	94,692	77,400
NET ASSETS	205,947	211,912
EQUITY		
Share Capital	98,803	92,156
Irredeemable Convertible Preference Shares	42,462	51,957
Share Premium	38,328	35,479
Investment Revaluation Reserve	1,059	1,059
Retained Earnings	24,618	30,572
	205,270	211,223
Minority Interests	677	689
TOTAL EQUITY	205,947	211,912
TOTAL EQUITY & LIABILITIES	300,639	289,312
Net Assets Per Share attributable to ordinary share holders of the company (RM)		
Based on 197,606,746 ordinary shares		
(2014: 184,312,638 ordinary shares)	1.04	1.15

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.



MAJUPERAK HOLDINGS BERHAD (585389-X)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2015**

(The figures have not been audited)

	<---- Attributable to the Equity Holders of the Company ---->							
	Share Capital	Irredeemable Convertible Preference Shares ("ICPS")	Investment Revaluation Reserve	Share Premium	Retained Earnings	TOTAL	Non- controlling Interests	TOTAL EQUITY
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 January 2014	91,291	53,194	1,247	35,108	27,339	208,179	704	208,883
Total comprehensive income for the year	-	-	(188)	-	3,758	3,570	(15)	3,555
Transactions with owners in their capacity as owners:								
Dividend of 1% per ICPS paid on 25 July 2014	-	-	-	-	(525)	(525)	-	(525)
Conversion of ICPS to ordinary shares @RM0.70	865	(1,236)	-	371	-	-	-	-
As at 31 December 2014	<u>92,156</u>	<u>51,958</u>	<u>1,059</u>	<u>35,479</u>	<u>30,572</u>	<u>211,224</u>	<u>689</u>	<u>211,913</u>
As at 1 January 2015	92,156	51,958	1,059	35,479	30,572	211,224	689	211,913
Total comprehensive income for the year	-	-	-	-	(5,438)	(5,438)	(13)	(5,451)
Transactions with owners in their capacity as owners:								
Dividend of 1% per ICPS paid on 25 July 2015	-	-	-	-	(516)	(516)	-	(516)
Conversion of ICPS to ordinary shares @RM0.70	6,647	(9,496)	-	2,849	-	-	-	-
As at 30 September 2015	<u>98,803</u>	<u>42,462</u>	<u>1,059</u>	<u>38,328</u>	<u>24,618</u>	<u>205,270</u>	<u>676</u>	<u>205,946</u>

The Condensed Consolidated Statements Of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.

**INTERIM FINANCIAL REPORT FOR THE 9 MONTHS ENDED 30 SEPTEMBER 2015
CONDENSED CONDOLIDATED STATEMENT OF CASHFLOWS**

	9 MONTHS ENDED	
	30-Sep 2015 RM'000	30-Sep 2014 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Cash collection from trade/other receivables	23,548	9,876
Cash advances received from PKNP	2,553	327
Cash advances received from related company (company in PKNP)	3,332	1,311
Cash received from other income	337	377
Cash paid to employees	(3,410)	(1,863)
Cash paid for other expenses	(1,554)	(1,338)
Cash paid to trade/other payables	(6,137)	(4,798)
Cash paid to repay PKNP	(9,929)	(418)
Cash paid to related company	(8,381)	(2,990)
Cash paid for tax	(3,149)	(1,083)
Net cash generated from operating activities	<u>(2,790)</u>	<u>(599)</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Interest received	48	449
Dividend received (net of tax)	-	34
Purchase of PPE	(149)	(59)
Purchase of Shares	(253)	-
Proceed from disposal of investment shares	-	-
Proceeds from disposal of PPE	-	-
Development costs	(2,398)	(833)
Net cash used in investing activities	<u>(2,752)</u>	<u>(409)</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Cash repayment from amounts borrowed to bank	-	(918)
Dividends paid on ICPS	(516)	(525)
Repayment of hire purchase principal	(31)	(25)
Cash paid for interest costs for hire purchase	-	(1)
Cash paid for interest costs for loans	(129)	(82)
Cash paid for loan principal	(112)	(75)
Uplift/(Placement) of deposits pledged	1,604	-
Proceed from secured loan	-	-
Net cash used in financing activities	<u>816</u>	<u>(1,626)</u>
NET INCREASE IN CASH AND CASH EQUIVALENTS	(4,726)	(2,634)
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	13,598	16,692
CASH AND CASH EQUIVALENTS AT END OF PERIOD	<u>8,872</u>	<u>14,058</u>
Cash and cash equivalents comprise :		
Cash and bank balances	8,349	5,569
Bank overdraft	(66)	-
Bank balances and deposits pledged for guarantees and other banking facilities granted to certain subsidiaries	589	8,489
	<u>8,872</u>	<u>14,058</u>